債券利率定價合理性說明資訊揭露

一、發行人資訊(Issuer information)

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| 發行人名稱(Issuer) |  |
| 國籍(Nationality) |  |
| 所屬產業(Industry) |  |

二、債券發行資訊(Bond information)

□ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

|  | 本次於台灣發行之國際債券 | 最近三個月於海外發行之債券 |
| --- | --- | --- |
| 債券名稱(Bond name) |  |  |
| 債券代號(Bond code) |  |  |
| 債券簡稱(Short name) |  |  |
| ISIN |  |  |
| 幣別(Currency) |  |  |
| 發行日期(Issue date) |  |  |
| 定價日期(Pricing date) |  |  |
| 發行年期(Tenor) |  |  |
| 發行金額 (Amount of issuance) |  |  |
| 發行價格(Issue price) |  |  |
| 計付息方式 (Coupon type) | □固定利率(Fixed)  □浮動利率(Floating)  □零息債(Zero coupon) | □固定利率(Fixed)  □浮動利率(Floating)  □零息債(Zero coupon) |
| 計付息條件說明 (Details relating to interest payment) |  |  |
| 提前贖回條件 (Early redemption) | □Not Applicable  □Callable, non-call X  □Make-whole call | □Not Applicable  □Callable, non-call X  □Make-whole call |
| 提前贖回條件說明 (Details relating to redemption) |  |  |
| 信用評等(Credit rating) | □發行人信用評等  □債券信用評等 | □發行人信用評等  □債券信用評等 |
| 信評機構(Rating agency) |  |  |
| 信用評等(Rating) |  |  |

三、債券定價資訊(Pricing information)

□ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

|  | 本次於台灣發行之國際債券 | 最近三個月於海外發行之債券 |
| --- | --- | --- |
| 定價日期(Pricing date) |  |  |
| 本次債券利率(Interest) (A) |  |  |
| 定價之參考指標利率名稱(Benchmark) |  |  |
| 定價日參考指標利率價格(Benchmark at the pricing date) (B) |  |  |
| 本次定價利率加碼 (Interest rate spread) (C) |  |  |

註：本次債券利率(A)＝定價日參考指標利率價格(B)＋本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

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| 備註(Notes) |
| (請視需要於本欄說明債券價格決定過程) |

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**以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。**

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| **債券名稱**： |  |
| **主辦承銷商：** |  |
| **代表人：** |  |
| **公司地址：** |  |