新 台 幣 計 價 外 國 債 券 預 審 意 見 申 請 書

受文者：財團法人中華民國證券櫃檯買賣中心

主　旨：本發行人擬向貴中心申請預審意見，茲依貴中心有關章則之規定，檢具相關文件，敬請查核辦理。

|  |  |  |  |
| --- | --- | --- | --- |
| 發行人名稱 |  | 國籍及總公司所在地 |  |
| 設立日期 |  |
| 債券名稱 |  | 股票掛牌地點及交易所名稱 |  |
| 發行總額 |  | 受託機構 |  |
| 票面利率及計付息方式 |  | 還本付息代理機構 |  |
| 債券發行期限及還本方式 |  | 如有擔保者，其保證機構名稱或擔保內容 |  |
| 預定櫃檯買賣日期 |  | 承銷商 |  |
| 申 請 日 期 |  |
| 　　附　　件 | 一、發行人基本資料。二、發行人依註冊地國法律組織登記法人之證明文件。（以金融機構分支機構為發行人者，應加送金融機構依註冊地國法律組織登記法人之證明文件）三、發行人、保證機構或債券之信用評等證明文件。(無者免付)四、債券預定發行辦法暨還本付息資金來源說明。五、債券募集資金之運用計劃(最終)。(發行人應提供其在臺實際營運主體之資金運用計劃)六、律師意見書或其他證明文件。(檢核事項：1.發行人資格條件是否符合法令規定，2.債券所募集之資金用途是否符合外國人投資條例所規範之投資範圍，3.債券所募集之資金是否全數使用於我國境內重大公共建設、離岸風電建設及其他綠能產業建設等限定範圍內，並應針對在臺實際營運主體之資金運用是否符合法定規定進行檢視)七、其他必要證明文件或資料。 |
|  發行人：　 代表人：　　　　　　　　　　　　　　　　　　（簽章） 公司地址： 公司電話： 發行代理人：  代表人：　　　　　　　　　　　　　　　　　　（簽章） 公司地址： 公司電話： 聯絡人： 公司電話： 分機： 公司Email： |

Application for Preliminary Review Opinion for New Taiwan Dollar Denominated Foreign Bonds

To: Taipei Exchange (TPEx)

Subject: The issuer hereby submits this application, along with the required attachments, to the TPEx for a Preliminary Review Opinion, in accordance with the applicable provisions of TPEx rules and regulations.

|  |  |  |  |
| --- | --- | --- | --- |
| Name of applicant |  | Nationality and location of company headquarters |  |
| Date of establishment  |  |
| Name of bond to be issued |  | Place where stock is listed and name of exchange |  |
| Amount of issuance |  | Bond trustee |  |
| Coupon rate and payment schedule |  | Agent for payment of principal and interest |  |
| Term to maturity and principal repayment method |  | If a guarantee is provided, name of guarantor or content of guarantee |  |
| Anticipated TPEx trading date |  | Underwriter(s) |  |
| Date of application |  |
|  Attachments | 1. Basic information of the issuer.
2. Document confirming that the issuer is a juristic person organized and incorporated under the laws of the country of registration. (If the issuer is a branch of a financial institution, a document confirming that the financial institution is a juristic person organized and incorporated under the laws of the country of registration should additionally be submitted.)
3. Document confirming the credit rating of the issuer, guarantor, or bond (if any).
4. Copy of the planned issuance rules of the bond and description of the source of funds for payment of the principal and interest.
5. Plan for the ultimate use of the funds to be raised by the bond offering. (The issuer shall provide the plan for the use of the funds by the actual operating entity in Taiwan.)
6. Opinion of counsel or other supporting documentation. (Check items: 1. Whether the qualifications of the issuer comply with legal and regulatory requirements; 2. Whether the funds to be raised through the offering of the bond will be used within the scope of investment allowed under the Statute For Investment By Foreign Nationals; and 3. Whether the funds to be raised through the offering of the bond will be used completely within the restricted scope of major public infrastructure projects, offshore wind electricity projects, and other green energy industry projects, and examination should furthermore be given to whether the use of the funds by the actual operating entity in Taiwan complies with statutory requirements.)
7. Other necessary supporting documents or information.
 |
|  Issuer:  Legal representative: (Signature/Seal) Address: Tel.:  Issuance agent:  Legal representative: (Signature/Seal) Address: Tel.: Contact person: Tel.: Ext.: Email: |